



## ADDITIONAL INTEREST QUESTIONNAIRE

Current Insured Name	
Policy Number	
Who are the members of the Trust or LLC?	
Why was the Trust or LLC created?	
List all property that the Trust or LLC owns	
What is the name and address of the Trust or LLC?	
Is there any business or commercial exposure?	Yes      No
Have any claims been charged against the Trust or LLC?	Yes      No
Is the Trust or LLC listed on the deed or mortgage?	Yes      No
List the name on the deed	
Who resides in the home?	
Is the home a primary or secondary?	Primary      Secondary
If secondary, are the utilities on all year round?	Yes      No
What is the insurable interest?	
Is the client living?	Yes      No
Is this an estate?	Yes      No
Has the client or additional interest been involved in a foreclosure or bankruptcy?	Yes      No
Is the home rented to others?	Yes      No